

MISSOURI DEPARTMENT OF REVENUE

2020 Individual Income Tax Return Single/Married (One Income)

Print in BLACK ink only and DO NOT STAPLE. For Privacy Notice, see Instructions.

Federal Extension - Select this box if you have an approved federal extension. Attach a copy Federal Extension (Form 4868).

Vendor Code

Department Use Only

0 0 6

Three empty boxes for Department Use Only.

Filing Status

- Single, Claimed as a Dependent, Married Filing Combined, Married Filing Separately, Head of Household, Qualifying Widow(er)

Select the appropriate boxes that apply. Age 65 or Older, Blind, 100% Disabled, Non-Obligated Spouse. Includes sub-sections for Yourself and Spouse.

Name

Form fields for Social Security Number, First Name, M.I., Last Name, Spouse's First Name, M.I., Spouse's Last Name, and Suffix.

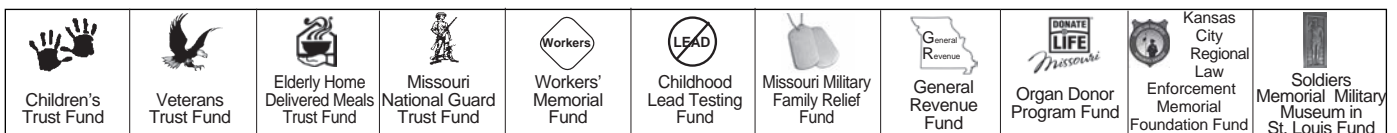
In Care Of Name (Attorney, Executor, Personal Representative, etc.) Attach form if applicable.

Text box for In Care Of Name.

Address

Form fields for Present Address, City, Town, or Post Office, State, ZIP Code, and County of Residence.

You may contribute to any one or all of the trust funds on Line 15. See instructions for more trust fund information.



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Income

- 1. Federal adjusted gross income from federal return (see page 6 of the instructions)00
- 2. Any state income tax refund included in federal adjusted gross income00
- 3. Total Missouri adjusted gross income.00

Deductions

- 4a. Tax from federal return. Do not enter federal income tax withheld. .00
- 4b. Federal tax percentage – Enter the percentage based on your Missouri Adjusted Gross Income, Line 3. Use the chart below to find your percentage. %

Missouri Adjusted Gross Income Range, Line 3: Federal Tax Percentage:

\$25,000 or less	35%
\$25,001 to \$50,000	25%
\$50,001 to \$100,000	15%
\$100,001 to \$125,000	5%
\$125,001 or more	0%

- 4c. Federal income tax deduction – Multiply Line 4a by the percentage on Line 4b. Enter this amount not to exceed \$5,000 for an individual or \$10,000 for combined filers00
- 5. Missouri standard deduction or itemized deductions.
 - Single or Married Filing Separate - \$12,400
 - Head of Household - \$18,650
 - Married Filing Combined or Qualifying Widow(er) - \$24,800
 If age 65 or older, blind, or claimed as a dependent, see federal return or page 6.
 - If itemizing, see page 1400
- 6. Long-term care insurance deduction00
- 7. Total Deductions - Add Lines 4c through 600

Tax

- 8. Missouri Taxable Income - Subtract Line 7 from Line 3.00
- 9. Tax - Use the tax chart on page 10 to figure the tax00
- 10. Missouri tax withheld from Form(s) W-2 and 1099. Attach copies of Form(s) W-2 and 109900

Refund

- 11. Missouri estimated tax payments made for 2020. Include overpayment from 2019 applied to 2020.00
- 12. Total Payments - Add Lines 10 and 1100
- 13. If Line 12 is more than Line 9, enter the difference. This is your overpayment. If Line 12 is less than Line 9, skip to Line 18.00
- 14. Amount from Line 13 that you want applied to your 2021 estimated tax00

- 15. Enter the amount of your donation in the trust fund boxes below (see instructions for trust fund codes.)

15a. Children's Trust Fund <input type="text"/> <input type="text"/> .00	15b. Veterans Trust Fund <input type="text"/> <input type="text"/> .00	15c. Elderly Home Delivered Meals Trust Fund <input type="text"/> <input type="text"/> .00	15d. Missouri National Guard Trust Fund <input type="text"/> <input type="text"/> .00
15e. Workers' Memorial Fund <input type="text"/> <input type="text"/> .00	15f. Childhood Lead Testing Fund <input type="text"/> <input type="text"/> .00	15g. Missouri Military Family Relief Fund <input type="text"/> <input type="text"/> .00	15h. General Revenue Fund <input type="text"/> <input type="text"/> .00

Kansas City
Regional Law
Enforcement
Memorial
Foundation Fund

Soldiers
Memorial
Military
Museum in
St. Louis Fund

15i. Organ Donor Program Fund [] [00]

[] [00]

15k. [] [00]

15l. Additional Fund Code [] Additional Fund Amount [] [00]

15m. Additional Fund Code [] Additional Fund Amount [] [00]

Refund (continued)

Total Donation - Add amounts from Boxes 15a through 15m and enter here 15 [] [00]

16. Amount from Line 13 to be deposited into a Missouri 529 Education Plan (MOST) account. Enter amount from Line E of **Form 5632**. 16 [] [00]

17. **REFUND** - Subtract Lines 14, 15, and 16 from Line 13 and enter here. 17 [] [00]

a. Routing Number []

c. Checking Savings

b. Account Number []

Amount Due

18. **AMOUNT DUE** - If Line 12 is less than Line 9, enter the difference here 18 [] [00]

If you pay by check, you authorize the Department to process the check electronically. Any returned check may be presented again electronically.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. By signing or entering my name in the "Signature" field(s) below, I am providing the Department of Revenue with my signature as required under **Section 143.561, RSMo**. Declaration of preparer (other than taxpayer) is based on all information of which he or she has knowledge. As provided in **Chapter 143, RSMo**, a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit, or abatement if I employ such aliens.

Signature

Signature [] Date (MM/DD/YY) [] [] []

Spouse's Signature (If filing combined, BOTH must sign) [] Date (MM/DD/YY) [] [] []

E-mail Address [] Daytime Telephone []

Preparer's Signature [] Date (MM/DD/YY) [] [] []

Preparer's FEIN, SSN, or PTIN [] Preparer's Telephone []

Preparer's Address [] State [] ZIP Code []

I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm Yes No

Did you pay a tax return preparer to complete your return, but the preparer failed to sign the return or provide an Internal Revenue Service preparer tax identification number? If you marked yes, please insert the preparer's name, address, and phone number in the applicable sections of the signature block above. Yes No

Department Use Only

A FA E10 DE F

[] []



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- Complete this section only if you itemized deductions on your federal return (see the information on pages 6 and 8).
- Attach a copy of your Federal Form 1040 or 1040-SR (pages 1 and 2) and Federal Schedule A.
- If you are subject to "additional Medicare tax", attach a copy of Federal Form 8959.

Missouri Itemized Deductions

1. Total federal itemized deductions (from Federal Form 1040 or 1040-SR, Line 12)	1	<input type="text"/>	.00
2. 2020 Social security tax	2	<input type="text"/>	.00
3. 2020 Railroad retirement tax (Tier I and Tier II)	3	<input type="text"/>	.00
4. 2020 Medicare tax (see instructions on page 8)	4	<input type="text"/>	.00
5. 2020 Self-employment tax (see instructions on page 9)	5	<input type="text"/>	.00
6. Total - Add Lines 1 through 5.	6	<input type="text"/>	.00
7. State and local income taxes from Federal Schedule A, Line 5a or Enter \$0 if completing the worksheet below	7	<input type="text"/>	.00
8. Earnings taxes included in Line 7 (see instructions on page 9)	8	<input type="text"/>	.00
9. Net state income taxes - Subtract Line 8 from Line 7 or enter Line 7 from worksheet below	9	<input type="text"/>	.00
10. Missouri Itemized Deductions - Subtract Line 9 from Line 6. Enter here and on Form MO-1040A, Line 5.	10	<input type="text"/>	.00

Note: If Line 10 is less than your federal standard deduction, see information on page 6.

Worksheet for Net State Income tax, Line 9 of Missouri Itemized Deductions

Complete this worksheet only if your total state and local taxes included in your federal itemized deductions (Federal Schedule A, Line 5d) exceeds \$10,000 (or \$5,000 for married filing separate taxpayers).

1. Enter the sum of your state and local taxes on Federal Form 1040 or 1040-SR, Schedule A, Line 5d.	1	<input type="text"/>	.00
2. State and local income taxes from Federal Form 1040 or 1040-SR, Schedule A, Line 5a.	2	<input type="text"/>	.00
3. Earnings taxes included on Federal Form 1040 or 1040-SR, Schedule A, Line 5a	3	<input type="text"/>	.00
4. Subtract Line 3 from Line 2.	4	<input type="text"/>	.00
5. Divide Line 4 by Line 1.	5	<input type="text"/>	%
6. Enter \$10,000 (\$5,000 if married filing separately).	6	<input type="text"/>	.00
7. Multiply Line 6 by percentage on Line 5. Enter here and on Missouri Itemized Deductions, Line 9, above.	7	<input type="text"/>	.00

Mail To: Balance Due:
Missouri Department of Revenue
P.O. Box 3370
Jefferson City, MO 65105-3370

Refund or No Amount Due:
Missouri Department of Revenue
P.O. Box 3222
Jefferson City, MO 65105-3222

Phone (Balance Due): (573) 751-7200
Phone (Refund or No Amount Due): (573) 751-3505
Fax: (573) 522-1762
E-mail: income@dor.mo.gov

(Revised 12-2020)

Visit <http://dor.mo.gov/personal/individual/> for additional information.



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2020 Tax Chart

To identify your tax, use your Missouri taxable income from [Form MO-1040A](#), Line 8 and the tax chart in Section A below. Calculate your Missouri tax using the online tax calculator at <https://dor.mo.gov/personal/individual/> or by using the worksheet in Section B below. Round to the nearest whole dollar and enter on Form MO-1040A, Line 9.

Tax Rate Chart

Section A

<u>If the Missouri taxable income is:</u>	<u>The tax is:</u>
\$0 to \$106.	\$0
At least \$107 but not over \$1,073.	1.5% of the Missouri taxable income
Over \$1,073 but not over \$2,146	\$16 plus 2.0% of excess over \$1,073
Over \$2,146 but not over \$3,219	\$37 plus 2.5% of excess over \$2,146
Over \$3,219 but not over \$4,292	\$64 plus 3.0% of excess over \$3,219
Over \$4,292 but not over \$5,365	\$96 plus 3.5% of excess over \$4,292
Over \$5,365 but not over \$6,438	\$134 plus 4.0% of excess over \$5,365
Over \$6,438 but not over \$7,511	\$177 plus 4.5% of excess over \$6,438
Over \$7,511 but not over \$8,584	\$225 plus 5.0% of excess over \$7,511
Over \$8,584	\$279 plus 5.4% of excess over \$8,584

Tax Calculation Worksheet

Section B

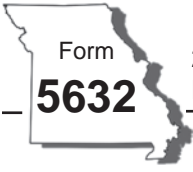
	Yourself	Spouse	Example A	Example B
1. Missouri taxable income (Form MO-1040A, Line 8)	\$ _____	_____	\$ 3,090	\$ 12,000
2. Enter the minimum taxable income for your tax bracket (see Section A above). If below \$1,073 enter \$0	- \$ _____	_____	- \$ 2,146	\$ 8,584
3. Difference - Subtract Line 2 from Line 1	= \$ _____	_____	= \$ 944	\$ 3,416
4. Enter the percent for your tax bracket (see Section A above)	X _____ %	_____ %	X 2.5%	5.4%
5. Multiply Line 3 by the percent on Line 4	= \$ _____	_____	= \$ 23.60	\$ 184.46
6. Enter the tax from your tax bracket - before applying the percent (see Section A above)	+ \$ _____	_____	+ \$ 37	279
7. Total Missouri Tax - Add Line 5 and 6. Enter here and on Form MO-1040A, Line 9	= \$ _____	_____	= \$ 61	\$ 463
			(\$60.60 rounded to the nearest dollar)	(\$463.46 rounded to the nearest dollar)

Diagram 1: Form W-2

Diagram 1: Form W-2

The diagram shows a Form W-2 Wage and Tax Statement for 2020. Key features include:

- Control number:** 22222
- Employer identification number (EIN):** 22222
- Employee's social security number:** [Blank]
- Employee's first name and initial:** [Blank]
- Missouri Taxes Withheld:** Indicated by an arrow pointing to box 17 (State income tax).
- Earnings Tax:** Indicated by an arrow pointing to box 19 (Local income tax).
- Form Title:** W-2 Wage and Tax Statement, 2020, Department of the Treasury—Internal Revenue Service.
- Copy 1:** For State, City, or Local Tax Department.



Department Use Only (MM/DD/YY)

Three sets of empty boxes for date entry (MM/DD/YY).

Taxpayer

Social Security Number

Three boxes for Social Security Number with hyphens.

Spouse's Social Security Number

Three boxes for Spouse's Social Security Number with hyphens.

First Name

Box for First Name.

M.I.

Box for M.I.

Last Name

Box for Last Name.

Suffix

Box for Suffix.

Spouse's First Name

Box for Spouse's First Name.

M.I.

Box for Spouse's M.I.

Spouse's Last Name

Box for Spouse's Last Name.

Suffix

Box for Spouse's Suffix.

Requirements

If you want to deposit your refund as a contribution to one or more Missouri MOST 529 Education Plan accounts:

- You must have an open Missouri MOST 529 Education Plan account that is administered by the Missouri Education Program. See the contact information below.
• Your total deposit must be at least \$25.
• If your overpayment is adjusted and the amount you requested to deposit exceeds your available refund, the Department will cancel your deposit and issue a refund to you.
• If your refund is offset to pay another debt, the Department will cancel your deposit.

529 Account

Enter the 11-digit MOST 529 account number and the amount you want contributed to each account. (You may contribute to a maximum of four accounts.)

A) Account Number

Box for Account Number A with hyphen and amount box.

A) Amount

Box for Amount A with .00 suffix.

B) Account Number

Box for Account Number B with hyphen and amount box.

B) Amount

Box for Amount B with .00 suffix.

C) Account Number

Box for Account Number C with hyphen and amount box.

C) Amount

Box for Amount C with .00 suffix.

D) Account Number

Box for Account Number D with hyphen and amount box.

D) Amount

Box for Amount D with .00 suffix.

Total Deposit

Box for Total Deposit with .00 suffix.

Add the amounts from Line A through Line D and enter the total deposit amount here and on Form MO-1040, Line 48; Form MO-1040A, Line 16; or Form MO-1040P, Line 22.

Contact Information

MOST-Missouri's 529 Education Plan https://www.missourimost.org

Telephone: (888) 414-6678 E-mail: most529@missourimost.org

If you wish to deposit all or a portion of your refund into a Missouri MOST 529 Education Plan, you must include this form with your Missouri Individual Income Tax Return.

